

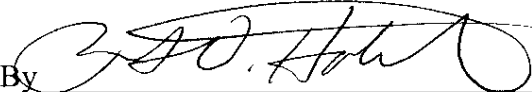
1. SCO's Source Log of documents that have been produced.
2. IBM's Response to SCO's Request for Admissions.
3. Spreadsheet listing documents sought in SCO's First Request for Production to IBM.
4. SCO's Notice of Compliance and attached Declaration dated January 12, 2004

DATED THIS 4th day of February, 2004

Respectfully submitted,

HATCH, JAMES & DODGE, P.C.
Brent O. Hatch
Mark F. James

BOIES, SCHILLER & FLEXNER, L.L.P.
Stephen N. Zack
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By 
Counsel for Plaintiff/Counterclaim defendant

CERTIFICATE OF SERVICE

Plaintiff/Counterclaim Defendant, The SCO Group, hereby certifies that a true and correct copy of the foregoing was served on Defendant International Business Machines Corporation on the 4th day of February 2004, by U.S. Mail to:

David Marriott, Esq.
Cravath, Swaine & Moore LLP
Worldwide Plaza
825 Eighth Avenue
New York, NY 10019

Donald J. Rosenberg, Esq.
1133 Westchester Avenue
White Plains, New York 10604

and HAND-DELIVERED to:

Todd Shaughnessy, Esq.
Snell & Wilmer L.L.P.
15 West South Temple, Ste. 1200
Gateway Tower West
Salt Lake City, Utah 84101-1004

A handwritten signature in black ink, appearing to read "David Marriott", with a large, sweeping flourish extending to the right.

Exhibits/
Attachments
to this document
have **not** been
scanned.

Please see the
case file.
